

## COST TRANSFERS FORM

A *cost transfer* is a retroactive transfer of expenses to a federally sponsored project. For more information, see Gallaudet's Cost Transfers policy.

## Instructions

Please complete the form using Word to fill in the gray fields. Use the Tab key to move to the next field; use Shift+Tab to move back a field.

This is a multi-page form. Please be sure to print and submit a copy of all the pages, including the appropriate signatures, to the **Finance Office (College Hall, Room 108)**.

Retain a copy for your records.

## **Summary Information**

Principal Investigator: Original Account Charged:

Grant No.: Transfer to Account:

Transfer Amount: \$ Transfer Request Date:

Original Charge Date:

Days Lapsed:

## **Justification Statements**

For cost transfers within 90 calendar days of the original charge date, complete questions 1 and 2. For cost transfers beyond 90 calendar days of the original charge date, complete all questions.

*Note:* The form will expand to fit your statements. Please provide as much detail as necessary to justify the transfer request.

- 1. This transfer is □ to a grant account (answer question 1a) / □ from a grant account (answer question 1b).
  - a. Why does this charge belong to the sponsored project to which it is being transferred?
  - b. Why was this expense charged originally to the sponsored project from which it is being transferred?
- 2. Why was the expense charged to the incorrect account?

<ul> <li>4. What action will be taken to eliminate this type of delay from happening in the future?</li> <li>Approvals</li> <li>Cost transfers within 90 days require the following approvals:</li> </ul>					
			Requestor's Name (print)	Signature	Date
			PI's Name (print)	Signature	Date
Cost transfers <b>beyond 90 days</b> also rec	quire the following approva	als:			
Dean's Name (print)	Signature	Date			
University Controller's Name (print)	Signature	Date			

Why is the cost transfer being requested more than 90 calendar days after the date of

the original charge?